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Press Release

Contact: Barry A. Peterson FOR IMMEDIATE RELEASE

Phone: (513) 985-6601 9 A.M. EDT, January 30, 2007

PRIVATE CAPITAL SOLUTIONS FUNDS \$80 MILLION

CINCINNATI, OH, JANUARY 30, 2007: Rodger Davis and Barry Peterson are pleased to announce the funding of over \$80 million for four local area privately-held businesses. Private Capital Solutions is a specialty finance company dedicated to providing customized debt and equity loan products for both commercial real estate investors/developers and middle market companies. Since its founding in June 2006, Private Capital Solutions has been involved in four separate transactions funding over \$80 million in a combination of senior debt, second lien debt and private equity.

Mr. Davis said, "I am extremely pleased with the progress we have made with our business and believe that these transactions certainly validate our business model and capabilities. We have demonstrated our ability to broaden our client's access to capital by raising over \$80 million in a combination of senior debt, junior debt and equity. We continue to be very excited and optimistic about the opportunities for Private Capital Solutions."

ABOUT PRIVATE CAPITAL SOLUTIONS Private Capital Solutions is a specialty finance company providing customized debt and equity loan products to real estate investors and developers and middle market companies. It is focused exclusively on providing flexible, creative and responsive financial solutions in amounts from \$1 million to \$100 million with the ability to syndicate larger transactions. Private Capital Solutions' banking and capital markets expertise, relationships, institutional backing and speed make it an ideal partner for mid-sized borrowers. For more information, please contact the individual below.

Corporate Inquiries:

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